

COMPANY PGA: Oilfield Well Services Provider — Rocky Mountain & Permian Basin

Company Overview



Company PGA is a proven oilfield air and swabbing services provider. Fully owned fleet; zero equipment leases.

Operations: New Mexico · Colorado · Texas · Utah · Wyoming

- Strategic oilfield services acquirer
- E&P operator seeking service expansion
- PE platform targeting energy services
- Buyer seeking hard assets & owned fleet
- Buyer seeking owned hard assets with no greenfield risk
- Financial buyer in oilfield services niche

Buyer Profile



Operational Highlights



- **Owned Fleet** – Well service rigs, swabbing rigs & support equipment; zero leases.
- **Recurring Revenue** – MSA-driven with diversified E&P base; no customer concentration.
- **Clean Profile** – No material legal or environmental liabilities. Strong safety record.

Core Capabilities

- Air drilling & air services
- Swabbing rig operations
- Well service rig operations

Use Cases

- Well cleanout & production support
- Air services in complex wellbores
- Multi-state E&P field operations

Services & Fleet Overview



Market Trends



- Rising Permian & Rockies E&P activity sustains strong well service and swabbing demand.
- Production optimization focus is driving swabbing utilization across multi-basin E&P portfolios.
- Consolidation trend favors companies with owned fleets, proven crews, and strong safety records.

- ✓ 2025 EBITDA: \$7.9M
- ✓ 2025 Revenue: \$56.4M
- ✓ 2026 (EST) Revenue: \$60.4M

- ✓ EBITDA Margin: 14%
- ✓ Fleet: 100% owned, no leases

Key Financials

