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COMPANY PGA: Oilfield Well Services Provider — Rocky Mountain & Permian Basin

Company Overview

Company PGA is a proven oilfield air and swabbing services provider. Fully owned fleet; zero equipment leases.

Operations: New Mexico · Colorado · Texas · Utah · Wyoming

Buyer Profile

- Strategic oilfield services acquirer
- E&P operator seeking service expansion
- PE platform targeting energy services
- Buyer seeking hard assets & owned fleet
- Buyer seeking owned hard assets with no greenfield risk
- Financial buyer in oilfield services niche

Operational Highlights

- **Owned Fleet** – Well service rigs, swabbing rigs & support equipment; zero leases.
- **Recurring Revenue** – MSA-driven with diversified E&P base; no customer concentration.
- **Clean Profile** – No material legal or environmental liabilities. Strong safety record.

Services & Fleet Overview

Core Capabilities

- Air drilling & air services
- Swabbing rig operations
- Well service rig operations

Use Cases

- Well cleanout & production support
- Air services in complex wellbores
- Multi-state E&P field operations

Market Trends

- Rising Permian & Rockies E&P activity sustains strong well service and swabbing demand.
- Production optimization focus is driving swabbing utilization across multi-basin E&P portfolios.
- Consolidation trend favors companies with owned fleets, proven crews, and strong safety records.

Key Financials

✓ Fleet: 100% owned, no leases

✓ 2025 EBITDA: $7.9M

✓ 2026 Proj. EBITDA: $13.4M

✓ 2025 Revenue: $56.4M

✓ 2026 Proj. Revenue: $58.1M